



Advisory Services provided by **Malfitano Advisors, LLC**

747 Third Ave, 2nd Floor
New York, New York 10017
Phone: 646-776-0155 Email: jm@malfitanopartners.com

Account Statement

Prepared for Candace Bankovich
Re: Gregg Appliances, Inc.

Previous Balance	\$0.00
Current Charges	\$22,349.08
New Balance	\$22,349.08
Adjustments	\$0.00
Payments	(\$3,222.98)
Now Due	\$22,349.08
Trust Account	\$0.00



Advisory Services provided by **Malfitano Advisors, LLC**

747 Third Ave, 2nd Floor

New York, New York 10017

Phone: 646-776-0155 Email: jm@malfitanopartners.com

INVOICE

Candace Bankovich
4151 E. 96th Street
Indianapolis, IN 46240

Invoice Date: May 03, 2017

Invoice Number: 10189

Invoice Amount: \$22,349.08

Matter: Gregg Appliances, Inc.

Fees

3/20/2017	Correspondence with counsel for company Re: liquidation solicitation timeline	J.A.M.	.20	\$137.00
3/20/2017	Prepare form agency agreement Re: potential full and partial chain closure	J.A.M.	1.50	\$1,027.50
3/20/2017	Prepare form consulting agreement Re: potential full and partial chain closure	J.A.M.	.80	\$548.00
3/20/2017	Prepare RFP for potential full and partial chain closure	J.A.M.	.50	\$342.50
3/20/2017	Telephone call (several calls) with BRG Re: timeline for liquidation bid solicitation	J.A.M.	.80	\$548.00
3/21/2017	Review data for liquidation project and prepare updates to dataroom	J.A.M.	1.90	\$1,301.50
3/21/2017	Several calls with bidders Re: Bid process	J.A.M.	.80	\$548.00
3/21/2017	Telephone call with BRG and company Re: inventory information	J.A.M.	.40	\$274.00
3/21/2017	Telephone call with counsel for Committee Re: Bid process	J.A.M.	.30	\$205.50
3/21/2017	Work with company and BRG Re: preparation of inventory data for full and partial chain liquidation	J.A.M.	1.50	\$1,027.50
3/22/2017	Work with company and BRG Re: data for liquidation bids	J.A.M.	1.30	\$890.50
3/22/2017	Work with various bidders Re: data requests for	J.A.M.	.80	\$548.00

	liquidation bids			
3/23/2017	Several calls with potential bidders Re: data info requests	J.A.M.	1.10	\$753.50
3/23/2017	Work with BRG Re: data requests	J.A.M.	.80	\$548.00
3/24/2017	Review and revise retention application	J.A.M.	.30	\$205.50
3/24/2017	Work with client Re: updated data for liquidation bids	J.A.M.	1.40	\$959.00
3/25/2017	Work with client & BRG Re: Inventory Roll forward	J.A.M.	.30	\$205.50
3/26/2017	Correspondence (several) with client Re: Bid deadline and process	J.A.M.	.30	\$205.50
3/26/2017	Correspondence with several bidders Re: Bid Deadline	J.A.M.	.40	\$274.00
3/26/2017	Telephone call with BRG and Miller Buckfire RE: Sale process/liquidation bids	J.A.M.	.80	\$548.00
3/26/2017	Telephone call with BRG Re: Liquidation bids	J.A.M.	.40	\$274.00
3/26/2017	Telephone call with lenders' counsel Re: Liquidation bids	J.A.M.	.40	\$274.00
3/27/2017	Correspondence with client Re: lack of equity bids	J.A.M.	.20	\$137.00
3/27/2017	Review liquidation bids	J.A.M.	1.20	\$822.00
3/27/2017	Revise proposed consulting agt with Tiger/GA	J.A.M.	.80	\$548.00
3/27/2017	Revise summary comparison of liquidation proposals	J.A.M.	1.30	\$890.50
3/27/2017	Telephone call with company and advisers Re: Sale update	J.A.M.	.20	\$137.00
3/27/2017	Telephone call with lenders and working group Re: sale process	J.A.M.	.90	\$616.50
3/27/2017	Work with bidders Re: Adjustment to consulting agreements	J.A.M.	.60	\$411.00
3/27/2017	Work with client Re: revised consulting agreement	J.A.M.	.60	\$411.00
3/28/2017	Prepare declaration in support of store closing motion	J.A.M.	1.40	\$959.00
3/29/2017	Finalize liquidation agreement	J.A.M.	.70	\$479.50
3/29/2017	Review modified declaration in support of store closing motion	J.A.M.	.20	\$137.00
3/29/2017	Several calls with client Re: final liquidation agreement	J.A.M.	.20	\$137.00
3/29/2017	Telephone call with BRG Re: liquidation proposals	J.A.M.	.40	\$274.00
3/30/2017	Review modified store closing motion	J.A.M.	1.40	\$959.00
3/31/2017	Telephone call with Great American Re: sale startup issues	J.A.M.	.40	\$274.00
3/31/2017	Work with client and Monster Re: price protecting goods	J.A.M.	.10	\$68.50
3/31/2017	Work with client Re: DC allocation	J.A.M.	.10	\$68.50
SUBTOTAL:			27.70	\$18,974.50

Costs

3/6/2017	Coach airfare to hearing			\$816.40
3/6/2017	Taxi fare from airport to hotel/hearing			\$38.58

3/7/2017	Hotel/Sheraton	\$216.48
3/8/2017	Hotel/Sheraton	\$193.77
3/8/2017	Meal	\$20.34
3/8/2017	Taxi fare to airport	\$16.43
3/22/2017	Coach airfare to/from hearing Re: store closing motion	\$694.40
3/30/2017	Meal	\$57.96
3/30/2017	Taxi fare from airport	\$19.61
3/30/2017	Taxi fare to airport	\$71.51
3/31/2017	Coach Airfare to Indianapolis	\$816.40
3/31/2017	Meal	\$98.79
3/31/2017	Sheraton hotel (March 31 hearing)	\$297.57
3/31/2017	Taxi fare to airport	\$16.34
SUBTOTAL:		\$3,374.58

Matter Ledgers

2/28/2017	Balance before last invoice	\$0.00
2/28/2017	Invoice 10143	\$3,222.98
3/3/2017	10143	(\$3,222.98)
5/3/2017	Invoice 10189	\$22,349.08
SUBTOTAL:		\$22,349.08

Trust Account

5/3/2017	Previous Balance	\$0.00
Available in Trust:		\$0.00

TOTAL \$22,349.08
PREVIOUS BALANCE DUE \$0.00

CURRENT BALANCE DUE AND OWING \$22,349.08